

Gift of Securities



Thank you for your interest in donating publicly traded securities to Hope Mission. Hope Mission relies on your generosity to help continue changing lives. Your donations will provide homeless men and women and high-risk youth with shelter, food, clothing, counselling, job training, educational services, drug abuse treatment, mother and child care, transitional living, street outreach, and, most importantly, hope.

Gifts of Securities are gifts of stock and shares from a publicly traded company. When a stock is performing well, it is subject to capital gains tax. Individuals who are cashing in a stock for personal use are subject to pay tax on 50% of the capital gain.

As of May 2, 2006, all donations of publicly traded securities to public charities will be exempt from capital gains tax.

Giving stocks, bonds, and mutual funds to Hope Mission will eliminate the capital gains tax on the increase in value. When you combine your capital gains tax savings with your charitable tax credit, the savings can be significant.

*Please complete the attached Securities Transfer Form for any securities transfer to Hope Mission and return it to **Mathew Thomas**.*

Mathew Thomas
Director of Finance
Hope Mission
2403 Ellwood Drive SW
Edmonton, AB
T6X 0J6
Phone: 780-422-2018, ext. 262
Mathew.Thomas@hopemission.com
Fax: 780-453-3988

Please instruct your broker to electronically transfer your gift of securities to Hope Mission broker at:

Name of Account: Hope Mission
Broker Contact: Brad Hummel
Phone: 780-498-5087
Email: Brad.Hummel@cibc.ca
Broker Contact: Angela Vass
Phone: 780-429-8991
Email: Angela.Vass@cibc.ca

CIBC Wood Gundy
Institution: T709
CUID: WGDB
Rep Code: L20
Transit/Dealer Code: 9280
Account Number
For CND\$ and USD\$ Stocks: 760-21128-10

Charity Number: 11896 2851 RR0001

The final value of your securities donation is based on the closing price of the securities on the date the securities are received on Hope Mission's account.

Gift of Securities



You will receive a charitable tax receipt recognizing the value of your donation.

Security Transfer Information Form

Description of Securities: _____

Number of Securities: _____

Date of Transfer: _____

Securities Account Number: _____

For tax receipt purposes, please provide us with additional information:

Last Name: _____ First Name: _____

Phone Number: _____ Email: _____

Address: _____

Information about your broker:

Broker's Name: _____ Company: _____

Phone Number: _____ Email: _____

[This is to certify that I have instructed my broker to initiate transfer of securities.]

Donor's Signature

Date

Please complete this form for each time you transfer securities to Hope Mission and return it to Hope Mission to ensure we are notified and have the complete information to issue any tax receipts.